
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 20, 2022

Giga-tronics Incorporated

(Exact name of Registrant as Specified in Its Charter)

California
(State or Other Jurisdiction
of Incorporation)

001-14605
(Commission File Number)

94-2656341
(IRS Employer
Identification No.)

**7272 E. Indian School Rd,
Suite 540
Scottsdale, Arizona**
(Address of Principal Executive Offices)

85251
(Zip Code)

Registrant's Telephone Number, Including Area Code: (833) 457 6667

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act: None

Item 1.01 Entry into a Material Definitive Agreement.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On November 12, 2021, an affiliate of BitNile Holdings, Inc. (“BitNile”) loaned us \$500,000 (the “Bridge Loan”) for general corporate purposes, including operating expenses. We borrowed an additional \$300,000 on January 7, 2022 and an additional \$500,000 on April 5, 2022, and the outstanding principal amount of the Bridge Loan was \$1,300,000. The principal amount of the Bride Loan bears interest at 10.0%. The promissory notes evidencing the Bridge Loan were consolidated into an amended and restated secured promissory note on April 5, 2022 and was scheduled to mature on November 12, 2022.

On November 20, 2022, BitNile extended the maturity date of the Bridge Loan from November 12, 2022 to February 14, 2023, effective as of October 28, 2022. All other terms of the Bridge Loan remain unchanged.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibits

<u>Exhibit No.</u>	<u>Description of Exhibit</u>	<u>Form</u>	<u>Date</u>	<u>Number</u>	<u>Filed</u>
10.1	Amended and Restated Secured Promissory Note dated as April 5, 2022	8-K	04/11/22	10.3	Filed
104	Cover Page Interactive Data File (embedded within the Inline XBRL Document)				

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GIGA-TRONICS INCORPORATED

Date: November 25, 2022

By: /s/ LUTZ HENCKELS
Name: Lutz Henckels
Title: Chief Financial Officer
